

# PMA Educational Foundation Pledge Form

I (we) make the following commitment(s) to the PMA Educational Foundation:

- 1**  **Annual Industry Partner @ \$500** -- For companies  
 **Annual Educational Partner @ \$500** – For educational institutions and other not-for-profits  
 **Friend of the Foundation @ \$50** -- For individuals

Would you like to make an additional contribution? \$ \_\_\_\_\_

Current Partners responding at this time will have their partnerships renewed for an additional year from their original expiration.

- 2**  **Endowment Fund Pledge** – In recognition of the need to ensure the continuing growth of our workforce through support for training and education programs and improving the public image and awareness of careers in metalforming, I/we hereby pledge and commit support in the sum of \$ \_\_\_\_\_ to the Precision Metalforming Association Educational Foundation endowment. Is this a  corporate or  personal gift?

The pledge will be fulfilled as follows:

- I/We will pay the entire pledge at one time       now - or - in month/year \_\_\_\_\_  
 I/We will pay this pledge over a \_\_\_\_ year period (not to exceed 6 years).  
 I/We will pay this pledge: →  Annually       Semi-annually       Quarterly      beginning in month/year \_\_\_\_\_

Investment proceeds from the endowment are used to fund industry-related grants. No more than 5% of the principal from the endowment can be used annually to fund operations

- 3**  **Legacy Gift** – As evidence of my/our desire to become a Precision Metalforming Association Educational Foundation (PMAEF) *Legacy Partner*, I/we hereby inform PMAEF that I/we have made a provision for a gift to the Foundation in my/our estate plan. I/we understand that this commitment is revocable and can be modified by me/us at any time. It is our intent to leave a legacy to the Precision Metalforming Association Educational Foundation through my/our:

- Will       Retirement Plan Assets       Life Insurance Policy       Living Trust  
 Charitable Remainder Trust       Other \_\_\_\_\_

I/we wish to inform PMAEF, for long-term planning purposes only, that as of this date, the value of my/our gift is: \$ \_\_\_\_\_. If your gift is a percentage of your estate, please indicate the approximate present dollar value of that percentage. I/we understand that, by stating an amount, my/our estate is not legally bound by this statement and I may choose to add, subtract or revoke this bequest at any time, at my/our sole discretion. PMAEF requests notification when you make changes or adjustments to your gift. Unless otherwise directed by the donor(s) this legacy gift will be used to build the PMAEF Endowment. (Investment proceeds fund industry-related grants. A maximum of five percent of the principal from the Endowment can be used annually to fund operations.)

- 4**  **Direct Grant Support** -- Contribution in the amount of \$ \_\_\_\_\_, 100% of which will be used to directly fund grants in FY'09 for worthy workforce development initiatives that meet our criteria and are subject to Board approval. Is this a  corporate or  personal gift?

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Name (Please Print) \_\_\_\_\_ 2<sup>nd</sup> Name (if joint gift) \_\_\_\_\_

Company (if corporate gift/partnership) \_\_\_\_\_

Contact address \_\_\_\_\_

Number and street

City/State/Zip

e-mail address

telephone

Check Enclosed (payable to PMA Educational Foundation)

-or-

Credit Card: →       Visa       AmEx       MasterCard

Card No. \_\_\_\_\_ Exp. Date \_\_\_\_\_

Signature \_\_\_\_\_

The PMA Educational Foundation is a 501(c)(3) charitable foundation. Investments of cash or other assets, are tax deductible, as provided by law. Please consult your tax advisor.

Thank You!!!